S P Jain
London School
of Management

Master of

APPLIED FINANCE AND WEALTH MANAGEMENT

TRANSFORM THE FUTURE OF

FINANCE ACROSS GLOBAL MARKETS

Message from the Dean

Dear Prospective Student,

We are living through the most consequential transformation in the history of finance. The convergence of technology, globalisation, and shifting demographic wealth is fundamentally redrawing the map of who manages money, how it flows, and what it must achieve. Across Mumbai's Dalal Street and London's Square Mile, one truth has become unmistakably clear: the next generation of finance professionals cannot simply understand markets — they must be equipped to lead within them, shape them and where necessary, re-imagine them entirely.

It is precisely to meet this moment that we designed the MSc in Applied Finance and Wealth Management. This Programme is not a passive exercise in theory. It is a deliberate, immersive forge — sixteen months of rigorous discipline, real-world application, and cross-continental exposure calibrated to produce practitioners who are genuinely future-ready from day one of their careers.

THE DUAL-CITY ADVANTAGE

The Programme opens in Mumbai — not by accident, but by design. India's financial capital is home to one of the world's fastest-growing wealth management industries, a rapidly maturing derivatives market, and a regulatory landscape that is actively shaping the future of Asian finance. Your first four months here ground you in the analytical foundations that every serious finance professional must command: from Financial Accounting and Statement Analysis to Quantitative Techniques, Macroeconomics and Central Bank Policy, and the emerging discipline of Behavioural Finance — understanding not just what markets do, but why human psychology so reliably drives them off course.

You then move to London — the world's pre-eminent international financial centre, and the capital of global wealth management. Here, over eight months, the programme deepens into advanced territory: Global Financial Markets, Derivatives and Structured Financial Products, Fixed Income Securities, Fundamental and Technical Analysis, Portfolio Management and Sustainable Investment Strategies, Alternative Investments, and Retirement and Estate Planning. The Capstone Industry Project places you in direct collaboration with a real financial institution, solving a real problem — not a hypothetical case study.

This dual-city structure is the programme's most transformative feature. It confers something no single-campus programme can offer: native fluency in two of the world's most consequential financial ecosystems. For students from India, it opens the door to regulated financial careers across the United Kingdom and Europe with the credibility of London-based postgraduate credentials. For students from the UK and greater Europe, it provides unparalleled exposure to the Indian subcontinent — the fastest-growing major wealth market on earth, where the next decade of global asset management will increasingly be won or lost.

INTERNSHIP: WHERE LEARNING BECOMES CAREER

The four-month internship in London is not a supplement to this programme. It is its culmination. You will graduate not merely with an MSc transcript, but with verifiable, industry-referenced professional experience in one of the world's most competitive financial markets. In the financial hubs of Canary Wharf, where the SP Jain London campus is located, and the City of London, you will have plenty of opportunities to engage with private banks, asset managers, boutique wealth advisory firms, and global investment houses — ensuring that the transition from student to practitioner is seamless, supported, and substantive.

AN INVITATION TO LEAD

Whether you are an ambitious graduate in Mumbai, Chennai, or Delhi seeking to build a career that reaches across the world's financial centres — or a student in London, Frankfurt, or Amsterdam seeking the competitive edge that deep knowledge of Asia's growth story provides — this programme was designed for you. Finance is being rewritten. The question is whether you will be among those who write it.

I warmly invite you to join us. The markets are waiting. So are we.

Dr Andres Perez Ruiz

Dean, S P Jain London

Programme overview

The MSc in Applied Finance and Wealth Management is a 12 month (16 month with internship) master's programme designed for graduates from diverse academic backgrounds seeking specialist knowledge and practical skills in finance, investment and wealth management. The programme combines theoretical understanding with industry-focused application, preparing students for careers in the global financial services sector. The curriculum provides a strong grounding in financial markets, portfolio management, investment analysis, risk management, financial accounting and wealth planning. It also explores emerging areas such as Fintech, sustainable finance and data-driven decision-making, enabling students to apply financial modelling, digital technologies and contemporary analytical tools in modern financial environments.

Students gain practical insights into investment management, portfolio construction and wealth planning, while developing awareness of professional ethics, regulatory frameworks and responsible investing. The programme places strong emphasis on employability and experiential learning through employer-led sessions, alumni engagement, networking opportunities, mock interviews and work-based learning activities. Students have the opportunity to take the first term at S P Jain Global on their Mumbai Campus and then transfer to S P Jain London, gaining valuable international exposure, engagement with global organisations and apply their knowledge and skills in real-world business settings, strengthening their career readiness and employability. Students undertaking the internship pathway complete a supervised placement supported by academic and corporate mentors, concluding with an industry-focused project, reflective report and presentation.

Overall, the programme aims to develop technically competent, analytical, ethically responsible and industry-ready finance and wealth management professionals capable of succeeding in the evolving global financial services industry.

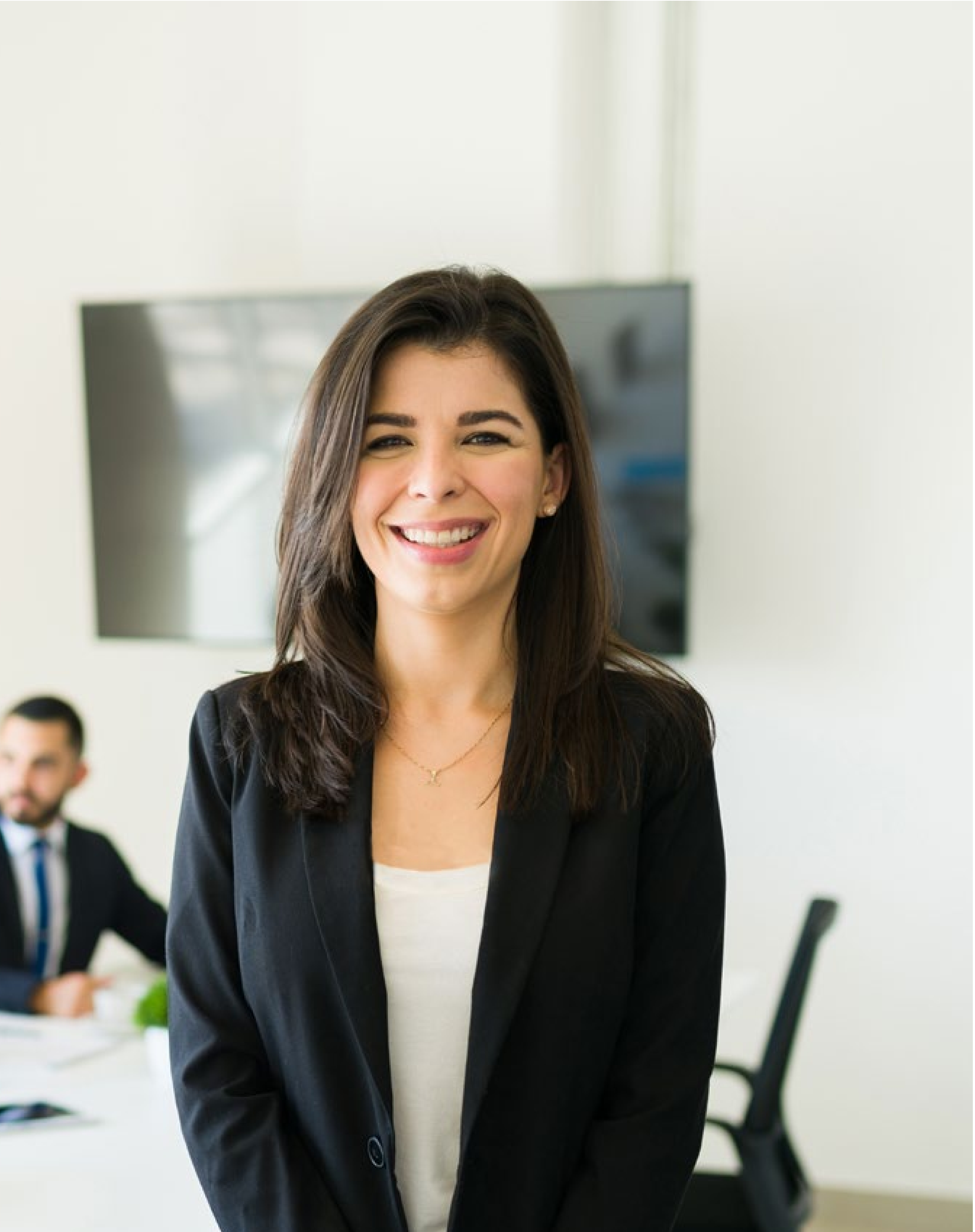
QUICK FACTS

Duration:
16 months

Study locations:
Mumbai (4 months) and London (12 months)

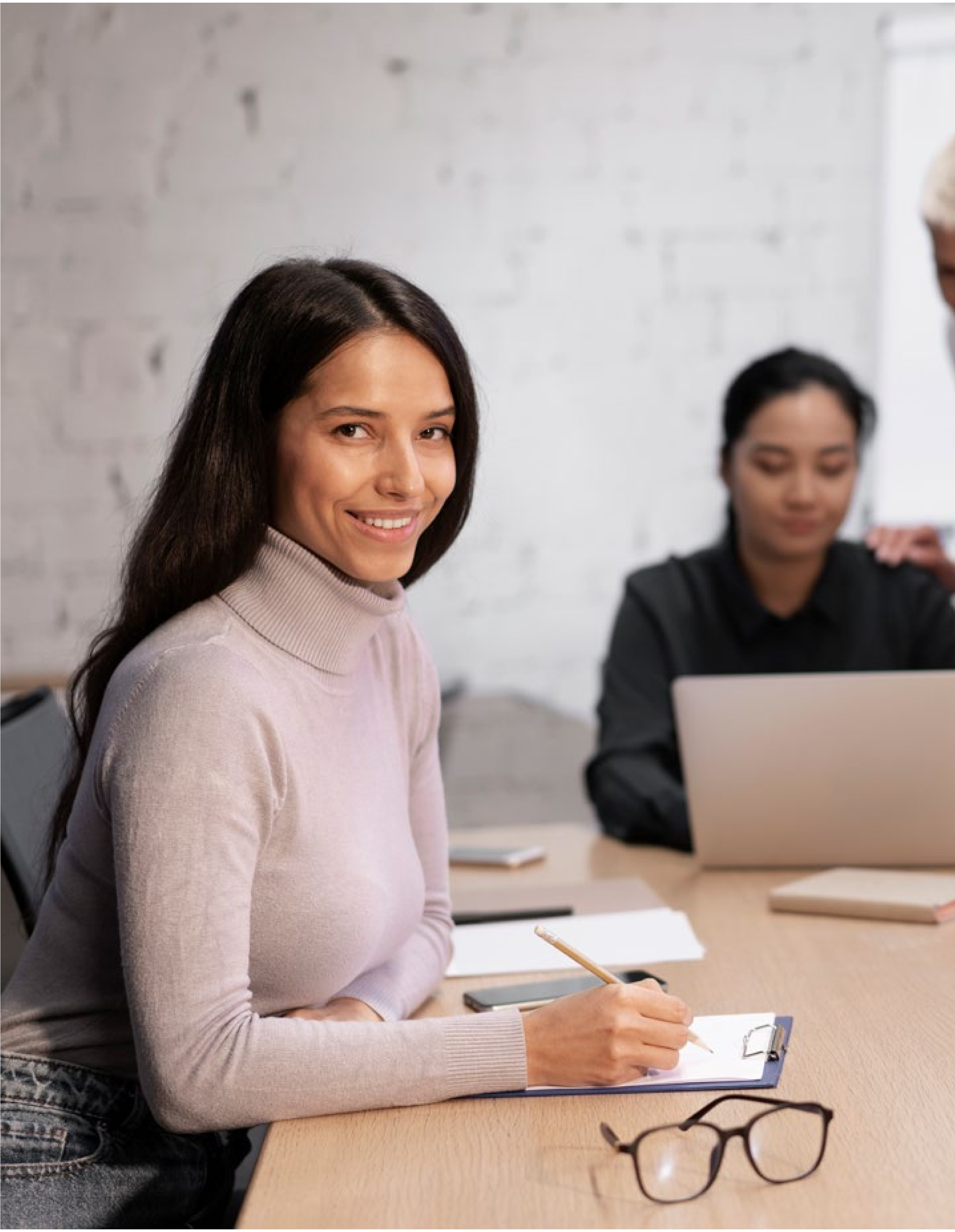
Eligibility:
Undergraduate degree

Degree type:
An official UK MSc degree



Key programme highlights

- Specialised master's level programme combining applied finance, investment and wealth management with a strong industry-focused approach.
- Designed to develop advanced analytical, quantitative and decision-making skills through collaborative, practice-based finance and wealth management learning environments.
- Curriculum covers financial markets, portfolio management, investment analysis, wealth planning, risk management and structured financial products.
- Strong emphasis on Fintech, financial modelling, data analytics and digital financial technologies used in contemporary finance practice.
- Focus on sustainability, responsible investing, ethics, regulatory awareness and professional conduct within wealth management.
- Learn through case studies, simulations, financial data analysis, live business challenges, workshops and collaborative team-based activities.
- Gain practical exposure to portfolio construction, client-focused financial strategies, investment evaluation and market analysis.
- Teaching delivered by research-active academics, industry professionals and experienced finance and wealth management practitioners and supported through contemporary digital learning platforms and AI-enabled learning support tools.
- Industry engagement through employer-led sessions, networking opportunities, alumni interactions, recruiter talks and mock interviews.
- Opportunity to undertake independent research and an industry-focused capstone project addressing real-world finance and wealth management challenges.
- Internship pathway supported by both academic and corporate mentors, enabling students to apply learning within professional financial environments.
- Graduate with a UK degree registered with the Office for Students (OfS).



Programme structure & curriculum

The MFWM programme offers comprehensive and up-to-date knowledge in client management, wealth management practices and personal financial planning. The blend of applied finance and wealth management knowledge helps programme participants develop both theoretical and practical knowledge relevant to the financial services sector. The structure complies with the School's Academic Regulations for Taught Programmes which includes information about the:

- Rules for progression between the stages of a programme;
- Consequences of failure for referrals, compensation and exit awards;
- Calculation and classification of awards.

S. No.	Module code	Module title	Credits	Core/ Elective	Term / Semester
TERM I			Mumbai		
1.	FIN 710	Financial Accounting and Statement Analysis	10	Core	I
2.	QTT 710	Quantitative Techniques	10	Core	I
3.	WMT 710	Foundations of Wealth Management	10	Core	I
4.	FIN 720	Financial Macroeconomics and Central Bank Policy	15	Core	I
5.	FIN 724	Behavioural Finance and Psychology	15	Core	I
TOTAL CREDITS FOR TERM I			60		
TERM II			London		
6.	WMT 730	Fixed Income Securities	10	Core	II
7.	FIN 725	Global Financial Markets	15	Core	II
8.	FIN 740	Fundamental and Technical Analysis	10	Core	II

S. No.	Module code	Module title	Credits	Core/ Elective	Term / Semester
9.	INV 720	Derivatives and Structured Investment Products	15	Core	II
10.	COM 730	Ethics and Communications	10	Core	II
TOTAL CREDITS FOR TERM II			60		
TERM III			London		
11.	INV 730	Portfolio Management and Sustainable Investment Strategies	10	Core	III
12.	INV 740	Alternative Investments	10	Core	III
13.	WMT 731	Retirement and Estate Planning	10	Core	III
14.	PRO 740	Capstone Industry Project	30	Core	III
TOTAL CREDITS FOR TERM III			60		
15.	INT 740	Internship		Elective	

Course learning outcomes

1: KNOWLEDGE OF APPLIED FINANCE AND WEALTH MANAGEMENT

Students will acquire advanced and contemporary knowledge of financial markets, investment strategies, portfolio management, wealth management practices and relevant regulatory frameworks.

2: GLOBAL INTELLIGENCE

Students will develop analytical, quantitative and technical skills to evaluate global financial markets, economic indicators, financial instruments and investment opportunities across diverse market environments.

3: CRITICAL THINKING AND PROBLEM SOLVING

Students will apply financial modelling, fintech resources and risk analysis techniques to assess financial performance, manage uncertainty and recommend appropriate investment and wealth management solutions.

4: COMMUNICATION AND TEAMWORK

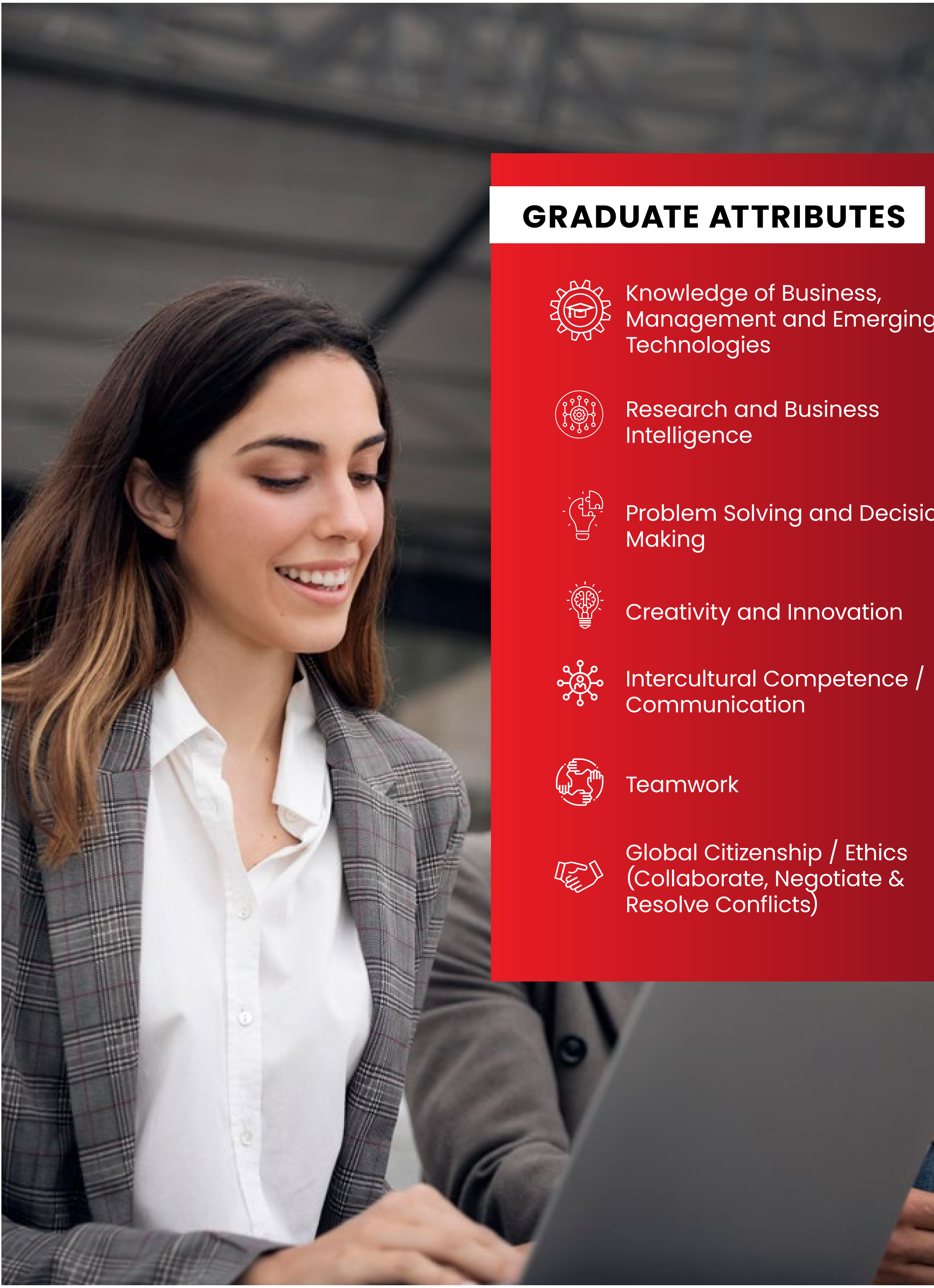
Students will demonstrate strong communication, teamwork and professional judgement in presenting financial analysis, investment strategies and research findings to diverse audiences.

5: ETHICS AND PROFESSIONAL RESPONSIBILITY

Students will demonstrate ethical conduct, awareness of sustainability and responsible investing principles, and understanding of regulatory and professional practices within the finance and wealth management sectors.

6: APPLICATION COMPETENCE

Students will apply theoretical knowledge and independent research skills to practical financial situations, including the development of client-centred investment strategies and industry-focused projects with professional autonomy and accountability.



GRADUATE ATTRIBUTES

- Knowledge of Business, Management and Emerging Technologies
- Research and Business Intelligence
- Problem Solving and Decision Making
- Creativity and Innovation
- Intercultural Competence / Communication
- Teamwork
- Global Citizenship / Ethics (Collaborate, Negotiate & Resolve Conflicts)

Faculty

Faculty members are at the heart of any academic programme. They create the conditions that bring out the best in students. S P Jain's faculty are selected based on their proven success and expertise. They are a multinational collective of recognised scholars and experts who bring a wealth of research, teaching and industry experience to the classroom.

NICOLAS HAMELIN
France
Professor – Marketing and Director – Neuroscience Lab
PhD, University of Sussex, UK
Areas of Expertise: Neuromarketing, Marketing, Consumer Behaviour, B2B Marketing, Integrative Marketing Communication, Advertising

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KASHAN PIRZADA
UK
Professor – Accounting & Finance
PhD – Accounting
Areas of Expertise: Corporate Governance, Financial Reporting, ESG & Sustainability Reporting, Corporate Disclosures, International Accounting & Finance

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CHAU DUONG
UK
Professor – Business, Finance & Accounting
PhD – Business & Management (Accounting Major)
Areas of Expertise: Financial Management, Strategic Business Management, AI & Data Analytics, Wealth Management, Corporate Reporting

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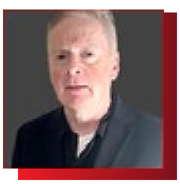

JOHN BROPHY
UK
Adjunct Professor – Accounting & Finance
Graduate – London School of Economics, UK
Areas of Expertise: Financial Accounting, Corporate Finance, Financial Markets, Data Visualisation, Investment & Wealth Management

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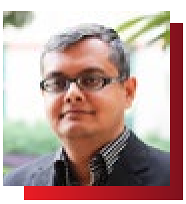
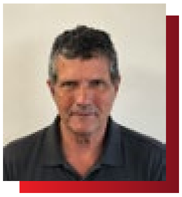


ARINDAM BANERJEE
India
Professor – Finance, Director – Master of Applied Finance & Wealth Management
Doctor of Education, UK
Areas of Expertise: Corporate Finance, Corporate Valuation, Equity Analysis, Portfolio Management

BRUCE R ARNOLD

Australia
Adjunct Professor
PhD, University of New South Wales, Australia
Areas of Expertise: Banking, Finance



JOHANNES DE KLERKE

South Africa
Adjunct Professor
DBA in International Psychology, Swiss Management University, Switzerland
Areas of Expertise: Economics, Marketing, Strategy

NAWAZISH MIRZA

France
Adjunct Professor – Finance
PhD, University of Paris Dauphine, France
Areas of Expertise: Sustainable Finance, Investments, Risk Management, Quantitative Finance

Career opportunities

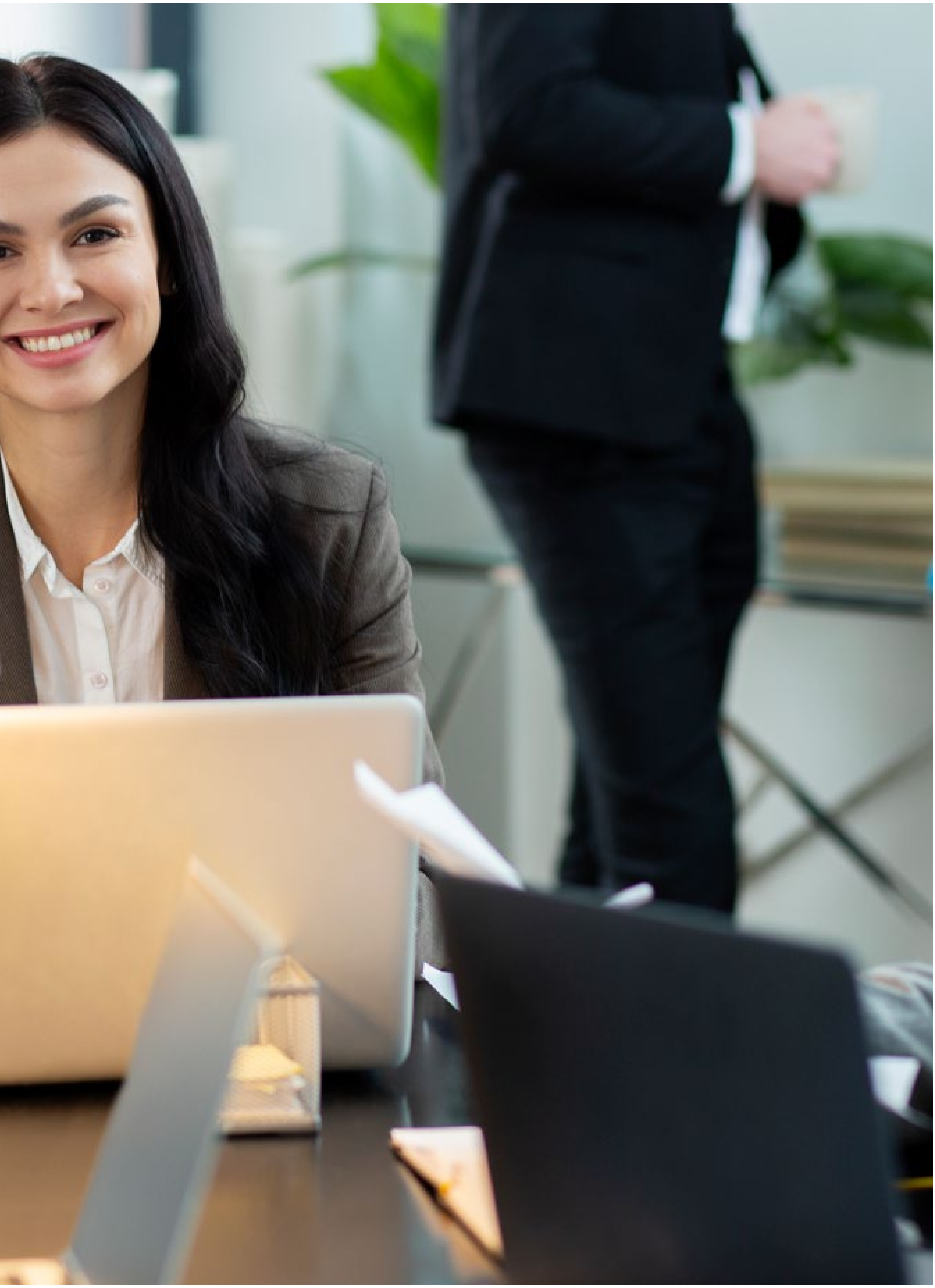
Graduates of the MSc in Applied Finance and Wealth Management are career-ready for positions in the world of global financial services, investment and wealth management. This course trains its graduates to gain the necessary analytical, technical, regulatory and advisory competencies that will serve them in their future work in the field.

Career pathways may include roles in wealth management, financial planning, investment analysis, portfolio management, banking, risk management, insurance, Fintech and financial consulting.

Additionally, this programme helps the students become acquainted with contemporary topics like digital wealth management, robo-advisors and financial ecosystems in the era of Fintech, while supporting progression into senior advisory, strategic and specialist finance roles globally.

Successful graduates of the MFWM programme will be well-positioned to explore potential opportunities in roles such as:

- Financial Advisor
- Wealth Manager
- Credit Analyst
- Client Relationship Manager
- Investment Advisor / Analyst
- Financial Manager
- Portfolio Manager / Analyst
- Risk Analyst
- Compliance Analyst



Admissions process

ELIGIBILITY

UNDERGRADUATE DEGREE

All applicants, both domestic and international, must meet one of the following two criteria:

1. Hold an undergraduate degree from a recognised university or other approved tertiary institution in commerce, finance, business, mathematics, or any other quantitative discipline.

2. Hold an undergraduate degree from a recognised university or other approved tertiary institution in disciplines other than those listed above and with any of the following scores:

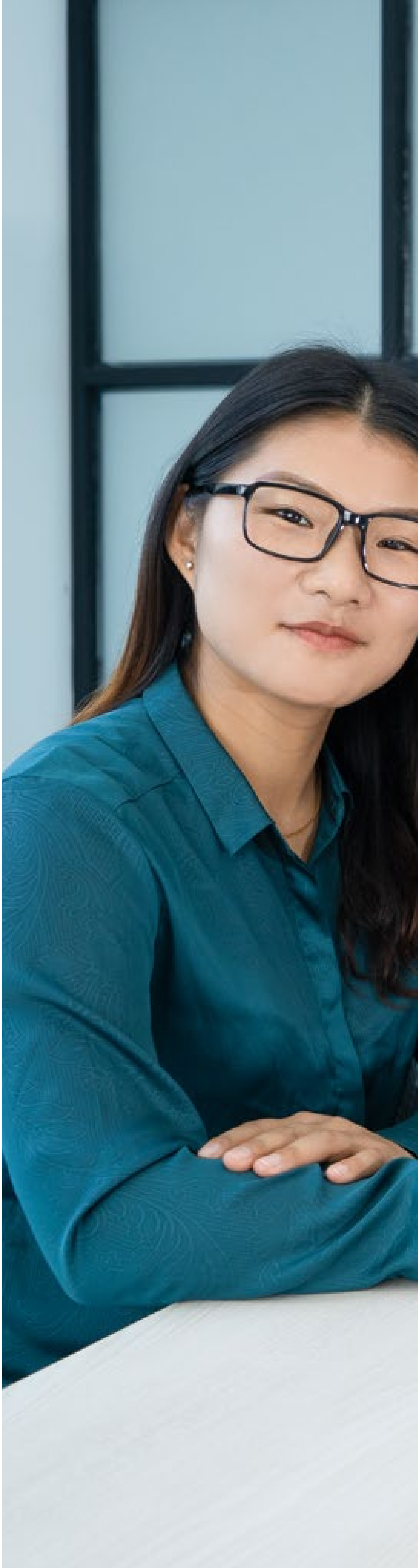
a. GMAT of 650 or more
b. GRE of 320 or more
c. CAT score of 80 percentile or more

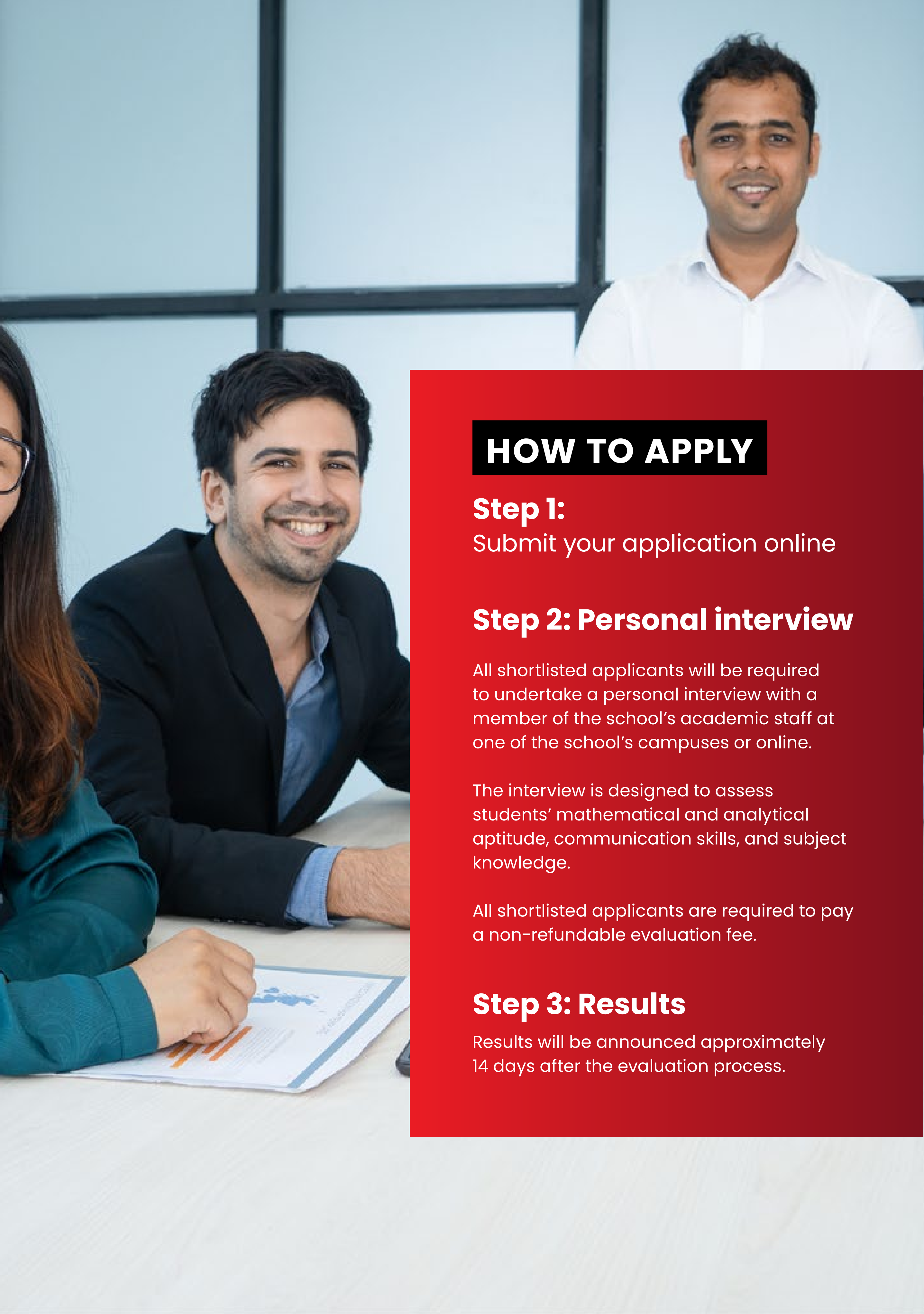
The above test scores must not be older than two years at the time of application.

ENGLISH LANGUAGE PROFICIENCY

- All applicants must have completed their education as detailed above in English and must provide certified evidence to the school.
- Applicants who have not completed their most recent education qualifications in English are required to take one of the following recognised formal English language tests and obtain currently valid minimum scores as below:

  a. IELTS overall score of 6.5, or
  b. TOEFL iBT overall score of 70, or
  c. PTE overall score of 60





HOW TO APPLY

Step 1:
Submit your application online

Step 2: Personal interview

All shortlisted applicants will be required to undertake a personal interview with a member of the school's academic staff at one of the school's campuses or online.

The interview is designed to assess students' mathematical and analytical aptitude, communication skills, and subject knowledge.

All shortlisted applicants are required to pay a non-refundable evaluation fee.

Step 3: Results

Results will be announced approximately 14 days after the evaluation process.

About S P Jain London

S P Jain London School of Management is an innovative British business school that brings the globally renowned S P Jain Group to one of the world's most dynamic financial hubs—London. Located in the heart of the city, S P Jain London provides an immersive learning experience, blending academic rigour with real-world exposure through strategic partnerships and industry connections.

S P Jain London's programmes are built on the S P Jain Group's internationally recognised curriculum, tailored to launch global careers. Students graduate with a UK degree registered with the Office for Students (OfS), ensuring recognised academic standards and credibility.

To delve deeper into our story, scan:

Contact us

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